

Solutions Made Simple Case Study

"...Awesome, I got one of the large ones done ~ 1500 paychecks across 450 pages, accurate as can be, took all of 20 minutes with cleanup, compared to 3-4 hrs straight..." - BR

At a glance

Our client, Solutions Made Simple, faced significant challenges in extracting tax and payroll information from diverse reports and documents. This manual process was time-consuming and prone to errors. By implementing DoozerAI's virtual worker, Emily, they transformed their operations, achieving remarkable efficiency and accuracy.

Key metrics



1M+
Data Transformations



100K
The entries recorded



91%
Reduction in human hours



doozer.ai
understand, engage, act!



Financial Services



www.solutionsmadesimple.io



Hudson, WI

CHALLENGES

Solutions Made Simple needed an efficient way to handle a high volume of tax and payroll documents in various formats like PDF and Excel. The manual extraction process was:

- Time-consuming: Delayed subsequent processes and reporting.
- Error-prone: Increased risk of inaccuracies in critical data.
- Resource-intensive: Required substantial human effort.

SOLUTIONS

DoozerAI implemented Emily, a virtual worker designed to automate data extraction, convert extracted data to CSV, and integrate with downstream system.



Text Extraction



Data Transformation



Seamless Integration

BENEFITS

Time Saving

1

- Reduced data extraction time by 91%
- Accelerated workflows and faster processing times

Improved Accuracy

2

- Achieved 99.2% accuracy in data extraction
- Minimization of human errors and increased data reliability

Cost Efficiency

3

- Reduced operational costs by over 50%
- Decreased reliance on manual labor and reduced overhead costs